



Avida Finans successfully issues SEK 200 million of junior subordinated Additional Tier 1 bonds

Avida Finans Aktiebolag (publ) has issued SEK 200 million of junior subordinated perpetual Additional Tier 1 bonds (sw. primärkapitaltillskott) with a first possible call date in June 2024.

The bonds carry a floating rate coupon of 3 month Stibor + 9.50 percent per annum. The transaction received strong interest from Nordic institutional investors and will further strengthen the capital position of the company and enable continued strong profitable growth.

The Issuer intends to apply for listing of the bonds on Nasdaq Stockholm.

Carnegie Investment Bank and DNB Markets acted as joint bookrunners in the transaction and Roschier Advokatbyrå acted as legal advisor.

This information is information that Avida Finans AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the contact persons set out below, at 17:30 CEST on 19 June 2019.

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About Avida

Avida is a credit market company that since the start in 1983 has focused on offering loans to individuals and corporates. We are currently about 120 employees, with headquarters in Stockholm and offices in Oslo and Helsinki. We are building a high growth and high-quality business that will not tail off in growth and we have a growth target of SEK10bn loan book by 2020. At Avida we are not like everybody else in this business, we will always go that extra mile to help our customers turn their plans into reality and we promise that we always give our customer the proper attention and the chance to get the financing they need.

Avida is under the supervision of the Swedish Financial Supervisory Authority and our share is listed on NOTC, Oslo stock exchange and like all Swedish banks and credit market companies, we are covered by the state deposit insurance.